

Schedule A

Monetary Contributions Received

Type or print in ink.
Amounts may be rounded to whole dollars.

SCHEDULE A

Statement covers period
from _____
through _____

CALIFORNIA FORM **460**

Page _____ of _____

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER

I.D. NUMBER

DATE RECEIVED	FULL NAME, MAILING ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	CUMULATIVE TO DATE OTHER (IF APPLICABLE)
		<input type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH				
		<input type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH				
		<input type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH				
		<input type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH				
		<input type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH				
SUBTOTAL \$						

Schedule A Summary

- Amount received this period – contributions of \$100 or more.
(Include all Schedule A subtotals.) \$ _____
- Amount received this period – unitemized contributions of less than \$100 \$ _____
- Total monetary contributions received this period.
(Add Lines 1 and 2. Enter here and on the Summary Page, Column A, Line 1.) **TOTAL \$** _____

*Contributor Codes
IND – Individual
COM – Recipient Committee
OTH – Other

**Instructions for
Schedule A
Monetary Contributions Received**

Report monetary contributions (except loans) received during the reporting period on Schedule A. Also report on Schedule A if a contributor forgives a loan for you or a third party pays a loan for you. Loans received during the period are reported on Schedule B.

If a total of \$100 or more is received from a single contributor during a calendar year, report the name, street address, city, state and zip code of the contributor, the amount contributed this period, and the cumulative amount received from the contributor since January 1 of the current calendar year.*

Contributions of less than \$100 received from a single contributor during a calendar year are totaled and reported as a lump sum on Line 2 of the Schedule A Summary.

Date Received:

A monetary contribution has been received when the candidate or committee, or an agent of the candidate or committee, receives or obtains control of the check or other negotiable instrument.**

Contributor Codes:

For each itemized contributor, check the applicable contributor code:

IND--contributions from any individual's personal funds.

COM--contributions from other committees that receive contributions. These committees will have an identification number assigned by the Secretary of State. Examples: political action committees, political parties, other candidates' committees.

OTH--all other contributors, including business entities.

Contributions from Individuals:

When you are itemizing a contribution from an individual, also disclose the contributor's occupation and the name of his or her employer. If the contributor is self-employed, provide the name of his or her business. If the contributor is not employed, enter "none."

It is not necessary to enter occupation and employer information for other types of contributors (e.g., business entities).

Contributions from Committees:

When you are itemizing a contribution from another recipient committee, disclose the identification number assigned to that committee by the Secretary of State in addition to its name and address. If no ID number has been assigned, provide the name and address of that committee's treasurer.

Intermediaries:

If you receive a contribution through an intermediary (i.e., you have received a contribution check from a person other than the true source of the funds), disclose all of the required information for both the intermediary and the actual contributor.

Cumulative to Date - Other:

If you are subject to state contribution limits, disclose the cumulative amount received from each contributor during the limitation cycle in addition to the calendar year cumulative amount.

Additional Important Information:

Refer to the FPPC Information Manual on Campaign Disclosure for important information about aggregating monetary and nonmonetary contributions, recordkeeping, prohibitions on cash contributions, returning contributions, and more, including the following:

*There are exceptions to the calendar year "cumulation period" for candidate elections and ballot measure elections held in January and early February, and for ballot measure qualification activities.

**There are special rules for reporting the date contributions are received by a committee that collects contributions through employee payroll deductions or membership dues.

Schedule A (Continuation Sheet) Monetary Contributions Received

Type or print in ink.
Amounts may be rounded
to whole dollars.

SCHEDULE A (CONT.)

Statement covers period from _____ through _____		CALIFORNIA FORM 460
		Page _____ of _____
NAME OF FILER		I.D. NUMBER

DATE RECEIVED	FULL NAME, MAILING ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN 1 - DEC 31)	CUMULATIVE TO DATE OTHER (IF APPLICABLE)
		<input type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH				
		<input type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH				
		<input type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH				
		<input type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH				
		<input type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH				
		<input type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH				
SUBTOTAL \$						

***Contributor Codes**

IND – Individual
COM – Recipient Committee
OTH – Other

Schedule B – Part 1 Loans Received

Type or print in ink.
Amounts may be rounded
to whole dollars.

SCHEDULE B - PART 1

CALIFORNIA
FORM **460**

SEE INSTRUCTIONS ON REVERSE

Statement covers period
from _____
through _____

Page _____ of _____

NAME OF FILER _____

I.D. NUMBER _____

DATE RECEIVED	FULL NAME, MAILING ADDRESS AND ZIP CODE OF LENDER OR GUARANTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	LENDER INFORMATION			GUARANTOR INFORMATION	
				DUE DATE/ INTEREST RATE	(a) AMOUNT OF LOAN	CUMULATIVE TO DATE	(b) AMOUNT GUARANTEED	CUMULATIVE TO DATE
		<input type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH		DUE DATE INTEREST RATE _____ %		CALENDAR YEAR \$ _____ OTHER \$ _____		CALENDAR YEAR \$ _____ OTHER \$ _____
	<input type="checkbox"/> Lender <input type="checkbox"/> Guarantor							
		<input type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH		DUE DATE INTEREST RATE _____ %		CALENDAR YEAR \$ _____ OTHER \$ _____		CALENDAR YEAR \$ _____ OTHER \$ _____
	<input type="checkbox"/> Lender <input type="checkbox"/> Guarantor							
		<input type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH		DUE DATE INTEREST RATE _____ %		CALENDAR YEAR \$ _____ OTHER \$ _____		CALENDAR YEAR \$ _____ OTHER \$ _____
	<input type="checkbox"/> Lender <input type="checkbox"/> Guarantor							
SUBTOTAL \$							Enter (b) on Summary Page, Line 17 only.	

Schedule B – Part 1 Summary

- Loans of \$100 or more received this period. (Include all Loans Received – Part 1 (a) subtotals.)\$ _____
- Amount received this period – unitemized loans of less than \$100\$ _____
- Total loans received this period. (Add Lines 1 and 2.) **TOTAL \$** _____

Schedule B – Part 2 Summary

- Loans of \$100 or more repaid, forgiven, or paid by a third party this period. (Include all Part 2 (c) subtotals. If forgiven or paid by a third party, *also* itemize the transaction on Schedule A.)\$ _____
- Loans under \$100 repaid, forgiven, or paid by a third party. (Do not itemize.) If forgiven or paid by a third party, include this amount on Schedule A Summary, Line 2.\$ _____
- Total loans repaid, forgiven, or paid by a third party this period. (Add Lines 4 + 5.) **TOTAL \$** _____
- Net change this period. (**Subtract** Line 6 from Line 3.)
Enter the net here and on the Summary Page, Column A, Line 2. **NET \$** _____

May be a negative number.

*Contributor Codes
IND – Individual
COM – Recipient Committee
OTH – Other

**Instructions for
Schedule B – Part 1
Loans Received**

Loans received during the period are reported in Part 1 of Schedule B. Loans include monetary loans and lines of credit.

A loan is a contribution unless it is received from a commercial lending institution in the normal course of business. A "guarantor" is a third party that co-signs, endorses, or provides security for a loan. A guarantor is also making a contribution.

If a total of \$100 or more is received from a single lender or guarantor during a calendar year, report the name, street address, city, state, and zip code of the lender or guarantor, and the amount loaned or guaranteed this period. For each loan that is a contribution and for each guarantor, also provide cumulative amount received from the lender or guarantor since January 1 of the current calendar year.*

After each guarantor's name and address, provide the name of the applicable lender in parentheses, for example (Bank of XYZ).

Loans of less than \$100 received during a calendar year are totaled and reported as a lump sum on Line 2 of the Schedule B Summary.

Loan guarantees are not included in the Schedule B Summary, but are carried forward in a lump sum to Line 17 of the Summary Page.

Date Received:

A loan has been received when the candidate or committee, or an agent of the candidate or committee, receives or obtains control or use of the funds.

Loans Received Summary:

The Schedule B Summary reflects the "net change" in your loan activity. That is, loan payments made during the period are subtracted from new loans received. When the loan payments number is larger than the amount of new loans received, Line 7 will be a negative figure. For example, if \$200 is paid during the period and only \$100 is received in new loans, report the net change on Line 7 as "- \$100" or "(\$100)". Be sure to carry this figure to the Summary Page as a negative figure to be subtracted from Summary Page totals.

Additional Important Information:

Refer to the Instructions for Schedule A for important information about:

- Contributor Codes
- Contributions from Individuals
- Contributions from Committees
- Intermediaries
- Cumulative to Date - Other

Refer to the FPPC Information Manual on Campaign Disclosure for important information about recordkeeping, prohibitions on cash contributions, returning contributions, and more, including the following:

*There are exceptions to the calendar year "cumulation period" for candidate elections and ballot measure elections held in January and early February, and for ballot measure qualification activities.

Schedule B – Part 1 (Continuation Sheet)

Loans Received

Type or print in ink.
Amounts may be rounded
to whole dollars.

SCHEDULE B - PART 1 (CONT.)

Statement covers period from _____ through _____	CALIFORNIA FORM 460
Page _____ of _____	I.D. NUMBER _____

NAME OF FILER _____

DATE RECEIVED	FULL NAME, MAILING ADDRESS AND ZIP CODE OF LENDER OR GUARANTOR (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	LENDER INFORMATION			GUARANTOR INFORMATION	
				DUE DATE/ INTEREST RATE	(a) AMOUNT OF LOAN	CUMULATIVE TO DATE	(b) AMOUNT GUARANTEED	CUMULATIVE TO DATE
		<input type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> Lender <input type="checkbox"/> Guarantor		DUE DATE _____ INTEREST RATE _____ %		CALENDAR YEAR \$ _____ OTHER \$ _____		CALENDAR YEAR \$ _____ OTHER \$ _____
		<input type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> Lender <input type="checkbox"/> Guarantor		DUE DATE _____ INTEREST RATE _____ %		CALENDAR YEAR \$ _____ OTHER \$ _____		CALENDAR YEAR \$ _____ OTHER \$ _____
		<input type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> Lender <input type="checkbox"/> Guarantor		DUE DATE _____ INTEREST RATE _____ %		CALENDAR YEAR \$ _____ OTHER \$ _____		CALENDAR YEAR \$ _____ OTHER \$ _____
		<input type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> Lender <input type="checkbox"/> Guarantor		DUE DATE _____ INTEREST RATE _____ %		CALENDAR YEAR \$ _____ OTHER \$ _____		CALENDAR YEAR \$ _____ OTHER \$ _____
		<input type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> Lender <input type="checkbox"/> Guarantor		DUE DATE _____ INTEREST RATE _____ %		CALENDAR YEAR \$ _____ OTHER \$ _____		CALENDAR YEAR \$ _____ OTHER \$ _____
SUBTOTAL \$							Enter (b) on Summary Page, Line 17 only.	

*Contributor Codes
IND – Individual
COM – Recipient Committee
OTH – Other

Schedule B – Part 2

Repayments Made on Loans Received, Loans Forgiven, and Loans Repaid by a Third Party

Type or print in ink.
Amounts may be rounded
to whole dollars.

SCHEDULE B - PART 2

Statement covers period
from _____
through _____

CALIFORNIA
FORM **460**

Page _____ of _____

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER

I.D. NUMBER

DATE OF REPAYMENT OR FORGIVENESS	DATE OF ORIGINAL LOAN	FULL NAME OF LENDER	INTEREST RATE (IF CHANGED)	(c) AMOUNT REPAYED OR FORGIVEN ON PRINCIPAL * (EXCLUDE PAYMENT OF INTEREST)	OUTSTANDING PRINCIPAL	(d) INTEREST PAID

Attach additional information on appropriately labeled continuation sheets.

SUBTOTAL \$

TOTAL INTEREST
PAID THIS PERIOD \$

***IMPORTANT:** If any part of a loan is forgiven or repaid by a third party, also itemize the transaction on Schedule A, including the name and address of the person forgiving the loan or the third party making the payment, and the amount forgiven or paid.

Enter the amount in column (d) in the Schedule E Summary, Line 3. Do not carry this total to the Schedule B Summary.

**Instructions for
Schedule B – Part 2
Repayments Made on Loans Received, Loans
Forgiven, and Loans Repaid by a Third Party**

**CALIFORNIA
FORM**

460

Report loan repayments on Part 2 of Schedule B. Also complete Part 2 if a loan is forgiven by the lender or if a third party, such as a guarantor, makes a payment on a loan.

Only payments of \$100 are required to be itemized. Loan payments and loan forgiveness of less than \$100 are totaled and reported as a lump sum on the Schedule B Summary, Line 5.

Forgiven Loans/Third Party Payments:

When a loan is forgiven by the lender or a third party makes a payment on a loan, you have received a monetary contribution from the lender or third party. Report the loan forgiveness or third party payment on Schedule A as well as Part 2 of Schedule B.

Interest Paid:

Interest paid on a loan is reported separately from payments made on the loan principal. Interest payments are reported in Column (d) of Part 2, Schedule B and the total is transferred to the Schedule E Summary.

Schedule B – Part 3

Annual Report of Outstanding Loans Received

Type or print in ink.
Amounts may be rounded
to whole dollars.

SCHEDULE B - PART 3

CALIFORNIA
FORM **460**

Statement covers period
from _____
through _____

Page _____ of _____

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER

I.D. NUMBER

FULL NAME OF LENDER	ORIGINAL DATE OF LOAN	AMOUNT OF ORIGINAL LOAN	UNPAID PRINCIPAL	UNPAID INTEREST

Attach additional information on appropriately labeled continuation sheets.

TOTAL \$

NOTE: This total should be
the same amount as entered
on the Summary Page,
Column C, Line 2.

FPPC Form 460 (8/99)
For Technical Assistance: 916/322-5660

**Instructions for
Schedule B – Part 3
Annual Report of Outstanding Loans Received**

**CALIFORNIA
FORM 460**

Part 3 of Schedule B is completed once each year. Complete Part 3 when you file the semi-annual statement that covers the period ending December 31, or when you file your termination statement.

Complete Part 3 if any part of a loan was outstanding between January 1 of the current calendar year and December 31 (or between January 1 and your termination date). Even if a loan has been repaid by December 31 or your termination date, include the loan on Part 3 if any part of the loan was outstanding on January 1.

To report more than one loan from a single lender, you can list the name of the lender once and report all of the required information for each loan.